

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 26, 2021

REGISTRATION NO: 27638
BONDS ISSUED BY: City of Saint Charles
AMOUNT OF ISSUE: \$20,000,000.00 (Series 2021) COUNTY: St. Charles
DATE OF ISSUE: August 31, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of land acquisition, constructing, renovating, furnishing and equipping of public safety facilities.

Rate of Interest	Amount	Maturity
4.00000%	\$705,000.00	03/01/2022
4.00000%	\$735,000.00	03/01/2023
4.00000%	\$765,000.00	03/01/2024
4.00000%	\$795,000.00	03/01/2025
4.00000%	\$830,000.00	03/01/2026
4.00000%	\$860,000.00	03/01/2027
4.00000%	\$895,000.00	03/01/2028
4.00000%	\$935,000.00	03/01/2029
4.00000%	\$970,000.00	03/01/2030
3.00000%	\$1,005,000.00	03/01/2031
3.00000%	\$1,035,000.00	03/01/2032
3.00000%	\$1,070,000.00	03/01/2033
2.00000%	\$1,095,000.00	03/01/2034
2.00000%	\$1,115,000.00	03/01/2035
2.00000%	\$1,140,000.00	03/01/2036
2.00000%	\$1,160,000.00	03/01/2037
2.00000%	\$1,185,000.00	03/01/2038
2.00000%	\$1,210,000.00	03/01/2039
2.00000%	\$1,235,000.00	03/01/2040
2.00000%	\$1,260,000.00	03/01/2041

ARE BONDS CALLABLE: At the City's option, the Bonds or portions thereof maturing on and after March 1, 2030 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2029, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the City, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: U.S. Bank National Association, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Morgan Stanley & Co. LLC, New York, New York

PURCHASE PRICE: \$21,399,541.03

INTEREST RATE: 1.77931%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,672,272,281.00

INDEBTEDNESS: (Including this issue) \$67,655,000.00

NOTICE OF ELECTION: Published in the Mid Rivers Newsmagazine newspaper on March 24, 2021; published in the St. Charles County Community News newspaper on March 31, 2021.

DATE OF ELECTION: April 06, 2021

ELECTION RESULTS: Yes - 3,377 No - 1,391
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about July 20, 2021.
NUMBER OF BIDS RECEIVED: 6